

Change of details form

Complete this form to update your title, name, address, date of birth or contact details. If you are changing your name or date of birth please attach a certified copy of the relevant documentation evidencing the change, for example, deed poll, birth certificate, passport, driver's licence, marriage certificate etc.

Privacy information

Westminster Wealth Solutions recognises the importance of protecting your personal information and is committed to complying with its privacy law obligations. To find out more about how Westminster Wealth Solutions collects and manages your personal information, please call our Helpline on 08 6210 8844 between 9am and 5pm (AWST) Monday to Friday.

Residential
Address :

Postal
Address :

Home Phone:

Work Phone:

Mobile Phone:

Email Address:

SECTION 1 - EXISTING DETAILS

Please print using BLACK or BLUE BALL POINT PEN.

Cross where required **X**

Complete all questions in this section as per your existing details on our file.

Title: Mr Mrs Ms Dr Prof
Other :

Surname:

Given Name:

Date of Birth: / /

Address:

SECTION 2 - NEW DETAILS

Only complete the details that are new or have changed.

Title: Mr Mrs Ms Dr Prof
Other :

Surname:

Given Name:

Date of Birth: / /

SECTION 3 - DECLARATION AND SIGNATURE

Please read this Declaration before you sign and date your form.

I declare that the information I have given on this form is true and correct.

Signature:

Date:

 / /

Please note:

- Faxed or scanned copies cannot be processed
- Please include the relevant certified copies of identity with this form.

Return completed and signed form by mail to :

Westminster Wealth Solutions
GPO Box D180
Perth WA 6849